

Sage Evolution

by Sage Pastel



Advanced Procurement

Fullfilling all of your supply chain requirements

sage

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Supply chain management can be regarded as one of the most heavily regulated and aggressively audited fields in the public sector. This requires a business software solution that caters for both operational functionality and statutory compliance.

The Advanced Procurement module is a feature rich add-on module, seamlessly integrating with the Evolution core. It allows you to create and approve requisitions, request and evaluate quotations and place purchase orders with preferred suppliers.

This module allows you to establish credibility in the market place with your respective suppliers and stakeholders. Care has been taken to keep abreast of the ever changing regulatory environment, ensuring compliance with PFMA, MFMA and PPPFA prescripts. Manage your requests for quotations from suppliers and allow the system to help you choose the most appropriate supplier quote based on criteria set up by you. Analyse your supply chain and manage your supplier's performance on a rotational basis, by sector or specified supplier criteria. Fully integrated with Sage Evolution CRM Premium all movements are logged against incidents. Workflows and escalations can be configured to create efficiencies and automate purchasing processes.

Key Features of Advanced Procurement

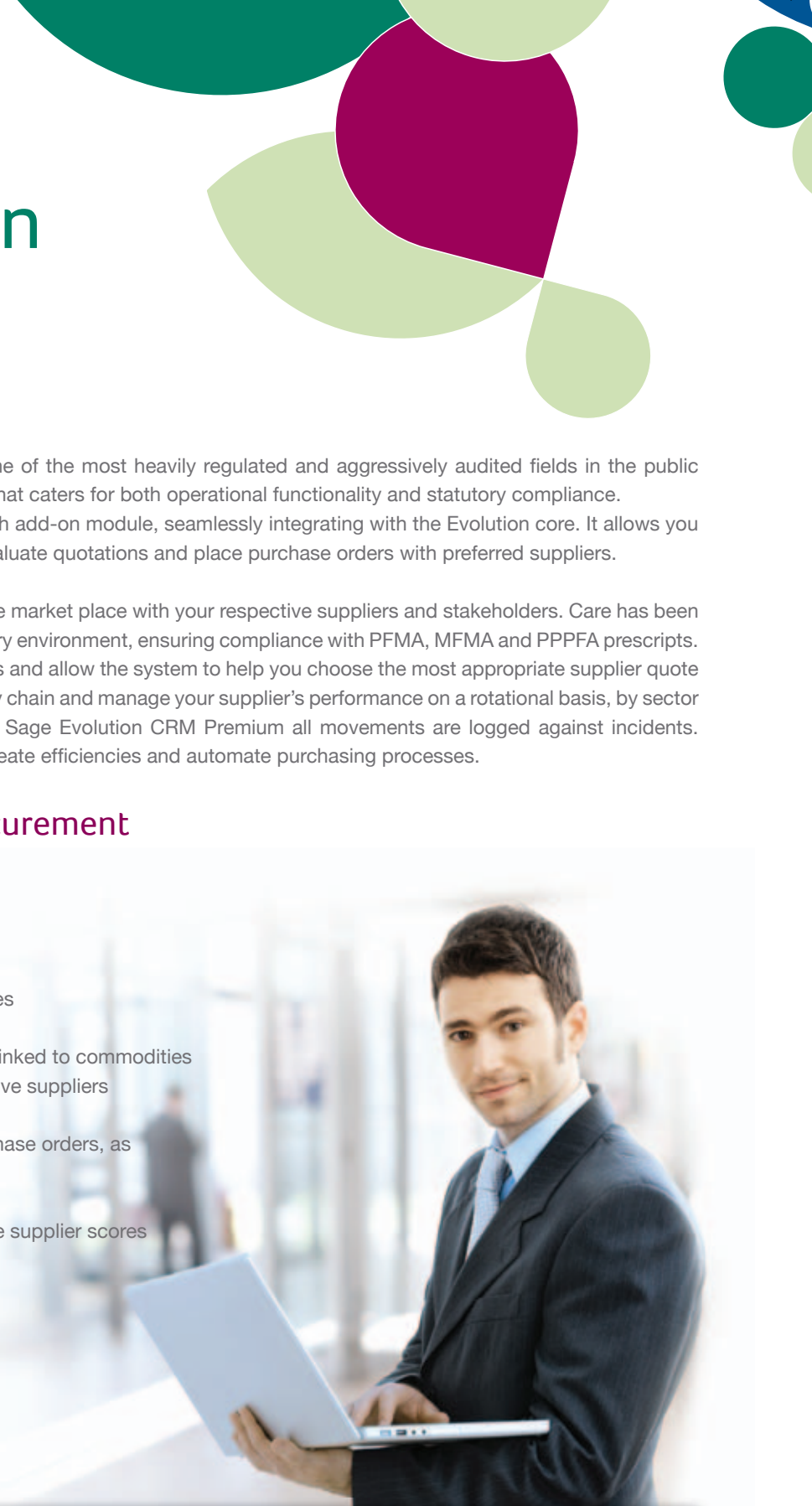
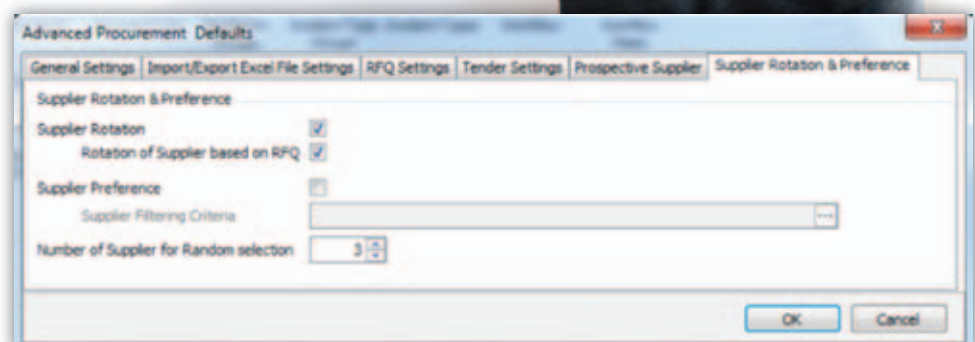
- Manages your requisition processes
- Manages your request for quotation processes
- Manages your purchase order processes
- Allows you to request quotes using workflows
- Import and export functionality for supplier quotes
- Manages your tender processes
- Categorise prospective suppliers by sector and linked to commodities
- Allows you to set qualifying criteria for prospective suppliers
- Allows you to rotate preferred suppliers
- Validate budget against already committed purchase orders, as well as actual expenditure
- Compare and evaluate quotes and suppliers
- Allows you to manually or automatically calculate supplier scores

Keeping the Auditor-General satisfied

- No more unauthorised and irregular expenditure
- Approval at all levels of the procurement cycle
- Budget validation
- Reason codes for authorised deviations

Rotation of Suppliers

In order to promote transparency and fairness in your procurement processes, the Advanced Procurement Module allows you to rotate preferred suppliers per chosen commodity.



Evaluation of Quotes and Suppliers

You can calculate supplier scores either manually, or set the system to do it automatically. Supplier scores is calculated in terms of either the 90/10 or 80/20 points system, taking into consideration scores for both price and BbBEE status as per PPPFA regulations.

Item Description	Supplier	Expected...	Final Quoted P...	Quoted Quan...	User Score	Final Prefere...
Item: 180/8454/14/1410						
Printing & Stabo...	Demo P...	100.00	90.00	10.00	92	<input checked="" type="checkbox"/>
Parameters						
Parameter	Maximum Score	User Score	Average...	Comment		
BbBEE80	20	12	60.00	ufAPBbBEE80		
Price	80	80	100.00	ufAPPrice		
Printing & Stabo...	Demo C...	100.00	100.00	10.00	83	<input type="checkbox"/>
Parameters						
Parameter	Maximum Score	User Score	Average...	Comment		
BbBEE80	20	12	60.00	ufAPBbBEE80		
Price	80	71	88.75	ufAPPrice		
Printing & Stabo...	Demo A...	100.00	120.00	10.00	73	<input type="checkbox"/>
Parameters						
Parameter	Maximum Score	User Score	Average...	Comment		
BbBEE80	20	20	100.00	ufAPBbBEE80		
Price	80	53	66.25	ufAPPrice		

Validation against Budget

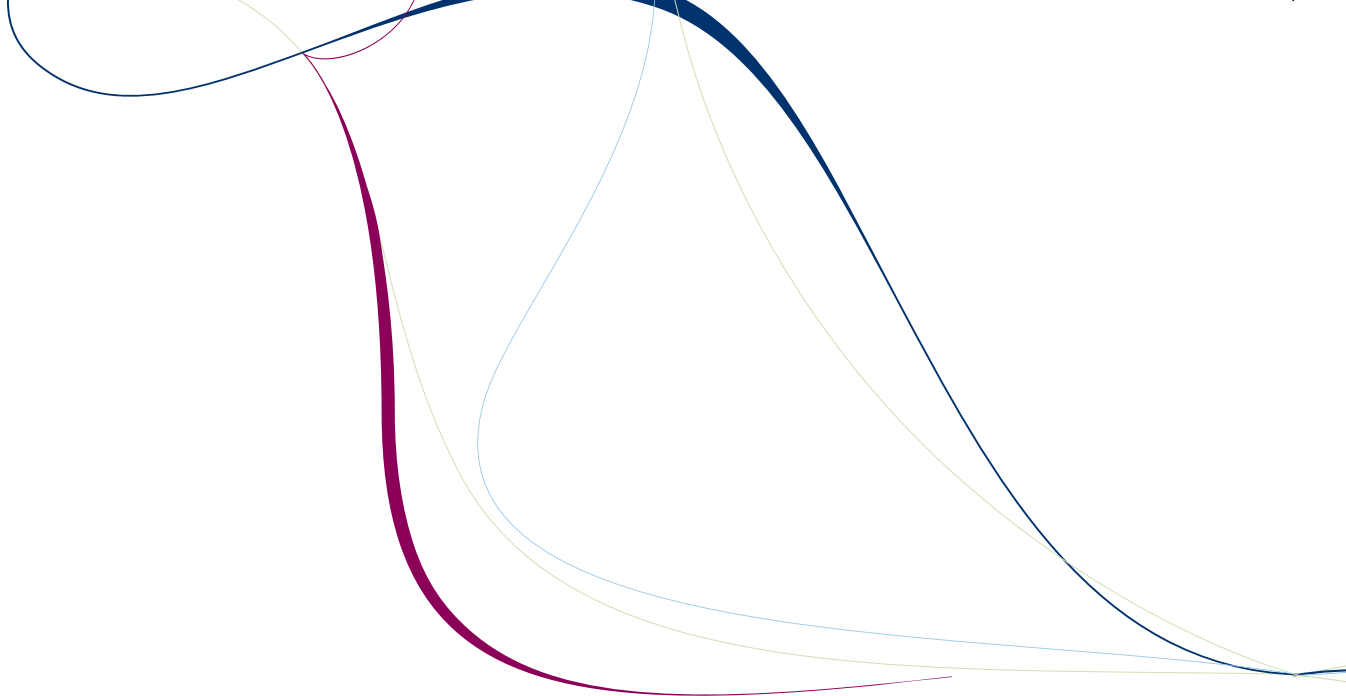
No more unauthorised and irregular expenditure, as all requisitions are validated against the available budget. The system calculates the available budget by deducting both committed purchase orders and actual expenditure from the approved budget. Approval levels can be set that only Senior Management may authorise overspending of the budget in case of, for example an emergency.

Quick Account Budget Enquiry			
Account:	180/8454/14/1410		
Name:	180/8454/14/1410		
Project:	(None)		
Name:	(None)		
Period:	34 - [2013/04/30]	Unprocessed PO Balance:	33 396.80
Period Budget	16 666.67	Annual Budget	200 000.04
Period Actual	0.00	Actual	67 547.99
Available	-16 730.13	Available	99 855.25
OK			

Advanced Procurement Web Module

Backlogs of unauthorised requisitions due to managers' hectic schedules will remain in the past. The web module allows you to approve requisitions outside of the office through remote logon, thereby increasing productivity. Budget validation gives management the ease of mind to approve requisitions remotely without having to return to office.

ADVANCED PROCUREMENT					
BUDGET QUERY					
Account:	180/8454/14/1410	Account Name:	180/8454/14/1410	Unit Price	Foreign Price
Project:	(None)	Project Name:	(None)		
Period:	34 - [2013/04/30]	Unprocessed PO:	3 313.80	185.00	185.00
PERIOD		ANNUAL		42.00	42.00
Budget	541.67	Budget	6 500.04		
Period Actual	0.00	Period Actual	11 685.81		
Available	-2 774.33	Available	-8 301.67		



The following table compares the Procurement and Advanced Procurement offerings:

What it Does	Procurement	Advanced Procurement
Manages your purchase order processes.	Yes	Yes
Manages the request for proposal processes.	No	Yes
Manages your first phase tender processes.	No	Yes
Compare and evaluate quotes and suppliers by sector.	No	Yes
Allows you to rotate preferred suppliers.	No	Yes
Categorise suppliers accounts by sector.	No	Yes
Allows you to request quotes using workflows.	No	Yes
Create specific user defined fields to identify preferred suppliers to supply certain requested commodities.	No	Yes
Set specific qualifying criteria for supplier as well as selecting whether the system should manually or automatically calculate supplier scores.	No	Yes
Import and export functionality for supplier quotes.	No	Yes
Dependent on the CRM add-on module.	Yes	Yes
Set up purchase order authorisation processes by using workflows.	Yes	No
Allows purchase orders to be generated based on configurable rules.	Yes	No
Request for approval within a workflow.	No	Yes
Automatic selection of suppliers based on sectors.	No	Yes

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